

## **FrankCrum**

# **Benefits Feature Overview**

## Here's How to Get Started.

- **1.** Visit mfc.frankcrum.com to log in.
- 2. From the Employee Dashboard, select Benefits from the left navigation menu.
- **3.** This will open the Benefits portal in a new browser tab. From the main screen, you can view your current elections and a list of available actions.
- 4. Click Into the Enrollment Banner.
  - Once you've clicked "Benefits" from MyFrankCrum, you'll land on your bswift homepage. Look for the enrollment banner, situated directly above your navigation bar.
  - Look for the "Start Your Enrollment" button to begin enrolling in your benefits.





**Note:** This banner will also display your enrollment status and the deadline your enrollment will need to be completed by.



## **5.** Verify Your Information.

• Your first task will be to verify your information by clicking the checkbox, "I agree". Then click "Continue".

**Note:** If there are any corrections that need to be made, they must be done through your employee portal in MyFrankCrum, under "My Info." Allow 24 hours for any updates to your demographic and address to feed over to your benefits portal.

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### **6.** Verify Your Family's Information.

- Add and/or verify your dependents' information.
  - To add a dependent, click the "Add Dependent" icon.
  - To verify an existing dependent, click "Edit" on the dependent's record.
- Keep in mind that any fields with a \* are required fields. You will need to complete these fields in order to move on to the next step of the enrollment!
- Once you have added or verified that the information is correct. Click "I agree" and then "Continue."





## 7. Enroll!

- When you arrive on your benefits enrollment page, you may notice that some benefit tiles are **GREEN** and some are **GRAY**.
  - **GREEN** tiles represent: benefits that you've already enrolled in OR benefits you are automatically enrolled in by your employer. Unless you are changing your coverage, no action is required, but reviewing your benefits is always a good idea.
  - Benefits in **GRAY** are required enrollment items. You must review to elect or waive; no action means no coverage!

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## **8.** Beneficiaries Checkpoint

- A beneficiary is a person or an organization that is designated to receive any benefits that may be due from insurance carriers after death. Some plans will only ask for one beneficiary, but some may ask you to choose a primary and a secondary (or contingent) beneficiary. If the primary beneficiary is unable to serve as your beneficiary, the secondary beneficiary will become the recipient. For this reason, you should not designate the same person as both a primary and a secondary beneficiary.
- You are usually required to designate a primary beneficiary or beneficiaries.
   Follow your employer's instructions to learn what beneficiary information they need for each benefit listed in this section.

**Note:** Similarly to adding dependents to plans, you will be prompted to select from the list of your dependents to add individuals as beneficiaries. You may also add beneficiaries, if you wish to include individuals who are not already listed.





## 9. Review and Confirm

- The last step of your enrollment will be to review all of the selections and changes you've made to your benefits for the upcoming plan year.
- Once you have reviewed your election, you will confirm that you agree to all elections. Keep in mind, you can still make changes to your elections until your enrollment deadline.
- Click "I agree" and "Complete Enrollment."



l agree, and I'm finished with my enrollment.



#### **Revisiting Your Benefit Information**

- When you complete your enrollment, you will have the option to view and print your confirmation statement.
- Don't forget! You can log in to your benefits portal anytime via MyFrankCrum throughout the year to view your benefits information.







#### **Other Offers and Perks**

• You may also view and manage other offers/perks available to you through the benefits portal. On your homepage, you will see information for TicketsatWork, Corporate America Family Credit Union, and Farmers Home & Auto. To access additional details, simply click the text links to be taken to the providers' website.

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Life Events Birth Marriage Civil Union All other Life Events	^	My Benefits Effective Date: 2/19/2024 You have no active benefits as of 2/19/2024.	TicketsatWork TicketsatWork is a unique benefit offering exclusive entertainment discounts and special offers. Registration: Company Code is FRANKCRUM. TicketsatWork
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